**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2021**

**Subject:** New Financial Instrument Listing

**(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN740”)**

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 20 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** CLN740

**Nominal Issued** R 60,000,000.00

**Issue Price** 92.86693%

**Coupon** 8.00%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 26 January, 26 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on25 January, 25 July

**Issue Date** 20 April 2021

**Date Convention** Following

**Interest Commencement Date** 31 January 2021

**First Interest Payment Date** 31 July 2021

**Call / Step Up Date** 31 Jan 2022; 31 Jan 2023; 31 Jan 2024; 31 Jan 2025; 31 Jan 2026; 31 Jan 2027; 31 Jan 2029.

**ISIN No.** ZAG000175803

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN740%20PricingSupplement2004.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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